

Custom Tailored Research on Microsoft Corp

Corporate Data

Source: Thomson Reuters

Officers

John Wendell. Thompson, Executive Vice President
Bradford Lee. Smith, Executive Vice President
Satya Nadella, Executive Vice President
Amy E.. Hood, Executive Vice President
Kevin Scott, Executive Vice President

Note: Some officer data may be cut short to fit.

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Company Description

Source: Thomson Reuters

Microsoft Corporation is a technology company. The Company develops, licenses, and supports a range of software products, services and devices. The Company's segments include Productivity and Business Processes, Intelligent Cloud and More Personal Computing. The Company's products include operating systems; cross-device productivity applications; server applications; business solution applications; desktop and server management tools; software development tools; video games, and training and certification of computer system integrators and developers. It also designs, manufactures, and sells devices, including personal computers (PCs), tablets, gaming and entertainment consoles, phones, other intelligent devices, and related accessories, that integrate with its cloud-based offerings. It offers an array of services, including cloud-based solutions that provide customers with software, services, platforms, and content, and it provides solution support and consulting services.

Fundamentals

Source: Thomson Reuters

Previous Close Price (6/08/21)	\$252.57
Volume (6/08/21)	7.6 M
Average Daily Share Volume	21.7 M
Shares Outstanding	7.5 B
Market Cap	\$1.9 TR
Trailing 12 Month EPS	\$7.35
P/E Ratio	34.37
Gross Margin	68.38%
Beta	0.8
Employees	163,000
Trailing 12 Month Revenue	\$160.0 B
Return on Equity	44.99%
Annual Dividend Rate	2.24

Valuation Overview

Source: Thomson Reuters

Price/Earnings (P/E)	34.4x
P/E Industry Average	53.0x
Price/Sales	11.9x
Price/Sales Industry Average	16.8x
Price/Book	14.1x
Price/Book Industry Average	19.2x
Price/Cash Flow	28.0x
Price/Cash Flow Industry Average	64.7x
Gross Margin	68.4%
Gross Margin Industry Average	64.0%

Valuation Ratios

Source: Thomson Reuters

Price/Earnings (P/E)	34.4x
P/E Industry Average	53.0x
Price/Sales	11.9x
Price/Sales Industry Average	16.8x
Price/Book	14.1x
Price/Book Industry Average	19.2x
Industry High 1 - 10 Low	Industry Average ↑

Profitability

Source: Thomson Reuters

Gross Margin	68.4%
Gross Margin Industry Average	64.0%
Operating Margin	40.1%
Operating Margin Industry Avg	19.7%
Profit Margin	35.0%
Profit Margin Industry Average	18.3%
Industry High 1 - 10 Low	Industry Average ↑

Effectiveness

Source: Thomson Reuters

Return On Equity (ROE)	45.0%
ROE Industry Average	29.3%
Return On Assets (ROA)	18.8%
ROA Industry Average	10.3%
Return On Investment (ROI)	24.2%
ROI Industry Average	11.1%
Industry High 1 - 10 Low	Industry Average ↑

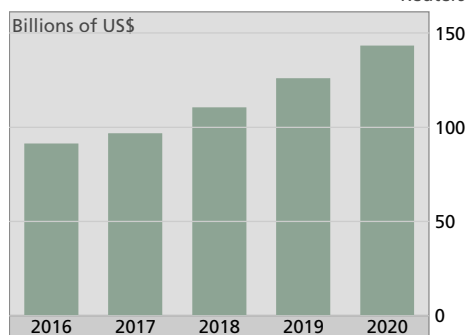
Growth Rates

Source: Thomson Reuters

PEG Ratio	2.1
PEG Ratio Industry Average	2.6
TTM Revenue	15.3%
TTM Revenue Industry Average	97.2%
MRQ Earnings Per Share	45.2%
MRQ EPS Industry Average	506.9%
Industry High 1 - 10 Low	Industry Average ↑

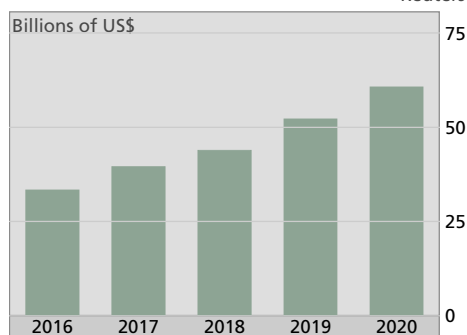
Revenue Trend

Source: Thomson Reuters



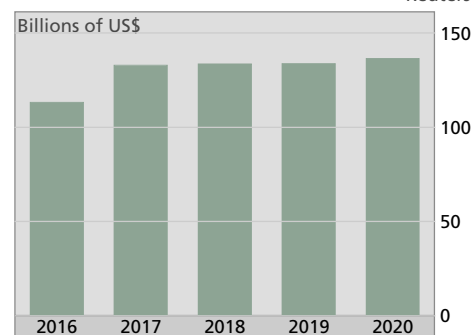
Cash From Operations

Source: Thomson Reuters



Cash & Short Term Inv.

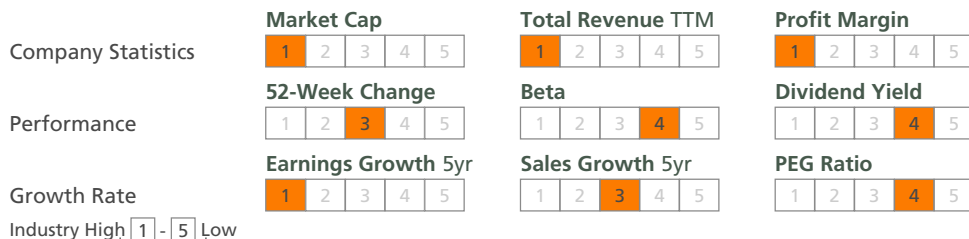
Source: Thomson Reuters



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Performance within Industry

Source: Thomson Reuters



The orange box in each of these graphs indicates the position MSFT holds in relation to the rest of its industry, with 1 being the group that is performing the best within the industry.

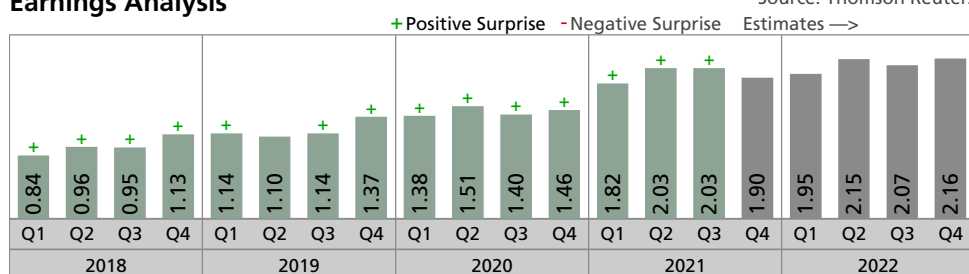
Insider Trading

Source: Thomson Reuters

Over the last six months, 4,300 shares were bought, and 345,050 shares were sold in insider trading.

Earnings Analysis

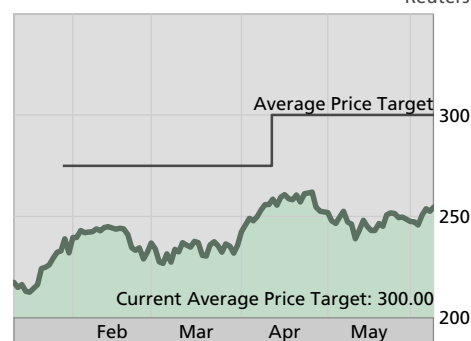
Source: Thomson Reuters



MSFT reported 3rd quarter 2021 earnings of \$2.03, beating the consensus estimate of the 27 analysts covering the company by 14.11%. This positive surprise is particularly noteworthy because the guidance for the quarter had risen 23.61% in the year leading up to the

Price Target History

Source: Thomson Reuters



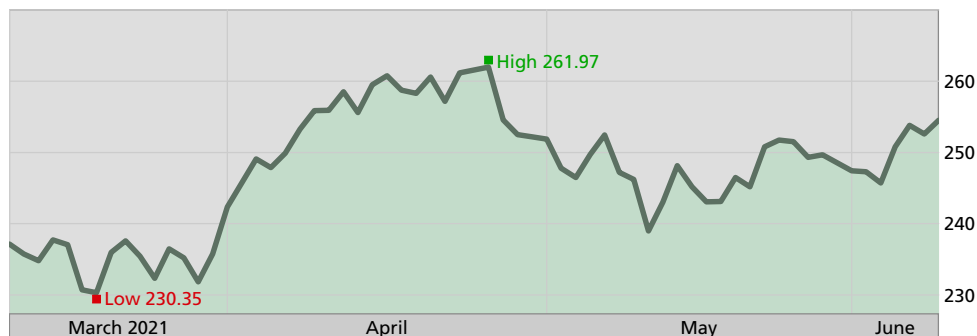
1 Year Price History

Source: Thomson Reuters



3 Month Price History

Source: Thomson Reuters



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