

Custom Tailored Research on Applied Materials Inc

Corporate Data

Source: Thomson Reuters

Officers

Thomas J. Iannotti, Non-Executive Chairman
James C. Morgan, Non-Executive Chairman
Gary E. Dickerson, Non-Executive Chairman
Daniel J. Durn, Non-Executive Chairman
Omikaram Nalamasu, Non-Executive

Note: Some officer data may be cut short to fit.

Address

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SANTA CLARA, CA 95054-3299
Phone: (408) 563-5300
Fax: (408) 748-9943

Fundamentals

Source: Thomson Reuters

Previous Close Price (6/08/21)	\$135.86
Volume (6/08/21)	3.1 M
Average Daily Share Volume	8.5 M
Shares Outstanding	914.0 M
Market Cap	\$124.2 B
Trailing 12 Month EPS	\$4.80
P/E Ratio	28.32
Gross Margin	45.83%
Beta	1.4
Employees	24,000
Trailing 12 Month Revenue	\$19.8 B
Return on Equity	42.18%
Annual Dividend Rate	0.96

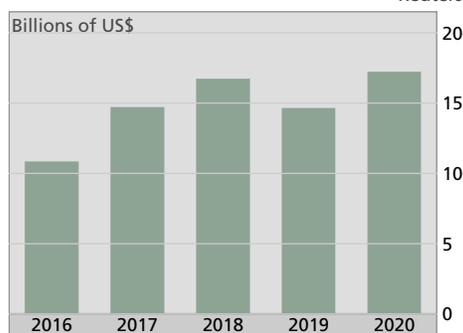
Profitability

Source: Thomson Reuters

Gross Margin	45.8%
Gross Margin Industry Average	53.1%
Operating Margin	26.5%
Operating Margin Industry Avg	26.9%
Profit Margin	22.4%
Profit Margin Industry Average	24.3%
Industry High 1 - 10 Low	Industry Average ↑

Revenue Trend

Source: Thomson Reuters



Company Description

Source: Thomson Reuters

Applied Materials, Inc. provides manufacturing equipment, services and software to the global semiconductor, display and related industries. The Company's segments are Semiconductor Systems, which includes semiconductor capital equipment for etch, rapid thermal processing, deposition, chemical mechanical planarization, metrology and inspection, wafer packaging, and ion implantation; Applied Global Services, which provides integrated solutions to optimize equipment and fab performance and productivity; Display and Adjacent Markets, which includes products for manufacturing liquid crystal displays, organic light-emitting diodes, upgrades and roll-to-roll Web coating systems and other display technologies for televisions, personal computers, smart phones and other consumer-oriented devices, and Corporate and Other segment, which includes revenues from products, as well as costs of products sold for fabricating solar photovoltaic cells and modules, and certain operating expenses.

Valuation Overview

Source: Thomson Reuters

Price/Earnings (P/E)	28.3x
P/E Industry Average	44.8x
Price/Sales	6.3x
Price/Sales Industry Average	9.4x
Price/Book	10.4x
Price/Book Industry Average	11.8x
Price/Cash Flow	25.8x
Price/Cash Flow Industry Average	31.6x
Gross Margin	45.8%
Gross Margin Industry Average	53.1%

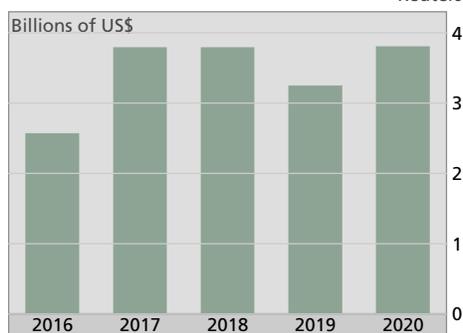
Effectiveness

Source: Thomson Reuters

Return On Equity (ROE)	42.2%
ROE Industry Average	36.4%
Return On Assets (ROA)	19.3%
ROA Industry Average	16.7%
Return On Investment (ROI)	24.4%
ROI Industry Average	20.8%
Industry High 1 - 10 Low	Industry Average ↑

Cash From Operations

Source: Thomson Reuters



Valuation Ratios

Source: Thomson Reuters

Price/Earnings (P/E)	28.3x
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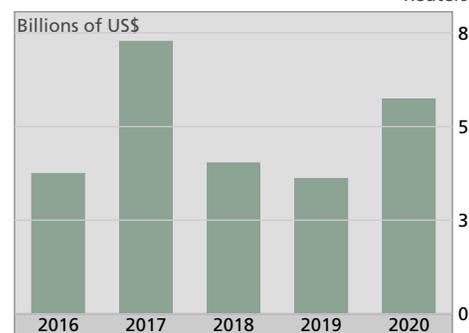
Growth Rates

Source: Thomson Reuters

PEG Ratio	1.1
PEG Ratio Industry Average	2.4
TTM Revenue	28.5%
TTM Revenue Industry Average	26.8%
MRQ Earnings Per Share	75.4%
MRQ EPS Industry Average	144.8%
Industry High 1 - 10 Low	Industry Average ↑

Cash & Short Term Inv.

Source: Thomson Reuters



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Performance within Industry

Source: Thomson Reuters



The orange box in each of these graphs indicates the position AMAT holds in relation to the rest of its industry, with 1 being the group that is performing the best within the industry.

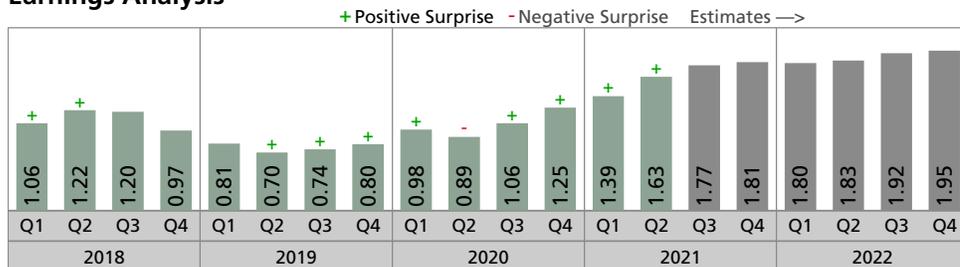
Insider Trading

Source: Thomson Reuters

Over the last six months, 242,980 shares were sold in insider trading.

Earnings Analysis

Source: Thomson Reuters



AMAT reported 2nd quarter 2021 earnings of \$1.63, beating the consensus estimate of the 20 analysts covering the company by 7.95%. This positive surprise is particularly noteworthy because the guidance for the quarter had risen 51.00% in the year leading up to the

Price Target History

Source: Thomson Reuters



1 Year Price History

Source: Thomson Reuters



3 Month Price History

Source: Thomson Reuters



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