

Custom Tailored Research on Alphabet Inc

Corporate Data

Source: Thomson Reuters

Officers

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Fundamentals

Source: Thomson Reuters

Previous Close Price (6/08/21)	\$2,398.44
Volume (6/08/21)	338,949.0
Average Daily Share Volume	1.2 M
Shares Outstanding	670.2 M
Market Cap	\$1.6 TR
Trailing 12 Month EPS	\$79.07
P/E Ratio	30.33
Gross Margin	54.32%
Beta	1.0
Employees	139,995
Trailing 12 Month Revenue	\$196.7 B
Return on Equity	23.69%
GOOGL does not pay a dividend.	

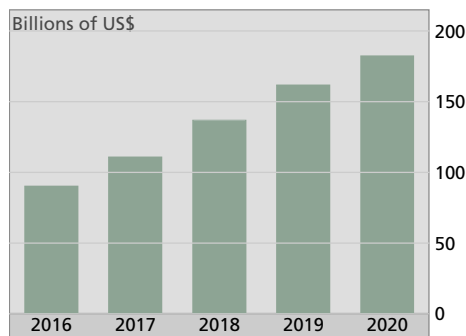
Profitability

Source: Thomson Reuters

Gross Margin	54.3%
Gross Margin Industry Average	64.0%
Operating Margin	25.3%
Operating Margin Industry Avg	19.7%
Profit Margin	26.1%
Profit Margin Industry Average	18.3%
Industry High 1 - 10 Low Industry Average 1	

Revenue Trend

Source: Thomson Reuters



Company Description

Source: Thomson Reuters

Alphabet Inc. is a holding company. The Company's segments include Google and Other Bets. The Company's Google segment includes Google Services and Google Cloud. Its Google Services products and platforms include Android, Chrome, Gmail, Google Drive, Google Maps, Google Photos, Google Play, Search, and YouTube. Its Google Cloud provides enterprise-ready cloud services, including Google Cloud Platform and Google Workspace. Its Google Cloud Platform enables developers to build, test, and deploy applications on its infrastructure. Its Google Workspace collaboration tools include applications like Gmail, Docs, Drive, Calendar, Meet. The Google segment is engaged in advertising, sales of digital content, applications and cloud offerings. Its hardware products include Pixel phones, Chromecast with Google TV and the Google Nest Hub smart display. The Other Bets segment is engaged in the sales of Internet and television services, licensing and research and development (R&D) services.

Valuation Overview

Source: Thomson Reuters

Price/Earnings (P/E)	30.3x
P/E Industry Average	53.0x
Price/Sales	8.3x
Price/Sales Industry Average	16.8x
Price/Book	7.0x
Price/Book Industry Average	19.2x
Price/Cash Flow	25.3x
Price/Cash Flow Industry Average	64.7x
Gross Margin	54.3%
Gross Margin Industry Average	64.0%

Valuation Ratios

Source: Thomson Reuters

Price/Earnings (P/E)	30.3x
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Price/Sales Industry Average	16.8x
Price/Book	7.0x
Price/Book Industry Average	19.2x
Industry High 1 - 10 Low Industry Average 1	

Effectiveness

Source: Thomson Reuters

Return On Equity (ROE)	23.7%
ROE Industry Average	29.3%
Return On Assets (ROA)	17.1%
ROA Industry Average	10.3%
Return On Investment (ROI)	20.3%
ROI Industry Average	11.1%
Industry High 1 - 10 Low Industry Average 1	

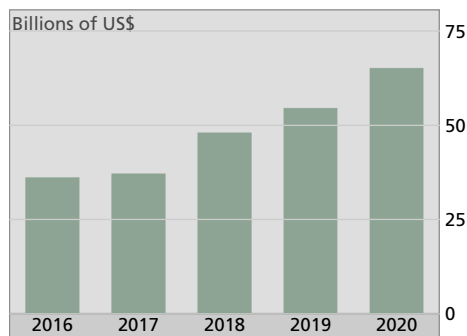
Growth Rates

Source: Thomson Reuters

PEG Ratio	1.4
PEG Ratio Industry Average	2.6
TTM Revenue	18.0%
TTM Revenue Industry Average	97.2%
MRQ Earnings Per Share	166.2%
MRQ EPS Industry Average	506.9%
Industry High 1 - 10 Low Industry Average 1	

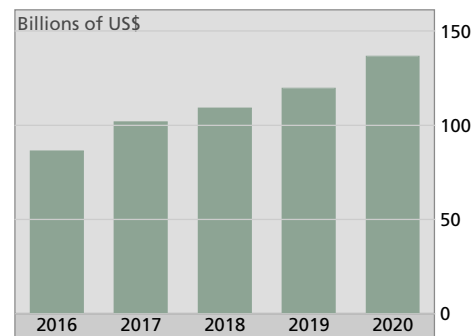
Cash From Operations

Source: Thomson Reuters



Cash & Short Term Inv.

Source: Thomson Reuters



Custom Tailored Research on Alphabet Inc

Performance within Industry

Source: Thomson Reuters

Company Statistics

Market Cap



Total Revenue TTM



Profit Margin



Performance

52-Week Change



Beta



Dividend Yield



Growth Rate

Earnings Growth 5yr



Sales Growth 5yr



PEG Ratio



Industry High 1 - 5 Low

The orange box in each of these graphs indicates the position GOOGL holds in relation to the rest of its industry, with 1 being the group that is performing the best within the industry.

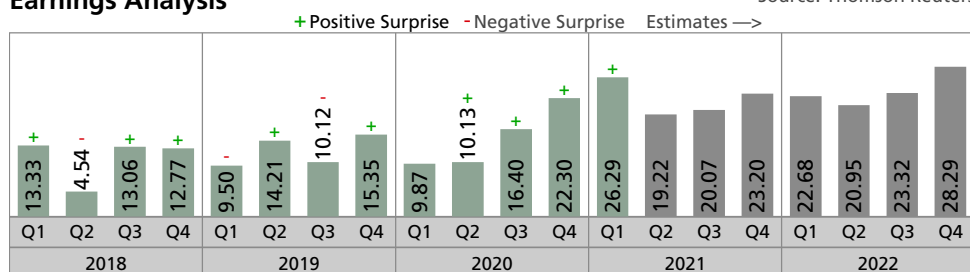
Insider Trading

Source: Thomson Reuters

Over the last six months, 110,600 shares were sold in insider trading.

Earnings Analysis

Source: Thomson Reuters



GOOGL reported 1st quarter 2021 earnings of \$26.29, beating the consensus estimate of the 32 analysts covering the company by 66.18%. This positive surprise is particularly noteworthy because the guidance for the quarter had risen 39.14% in the year leading up to the

Price Target History

Source: Thomson Reuters



1 Year Price History

Source: Thomson Reuters



3 Month Price History

Source: Thomson Reuters



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